

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

In mid-November 2013 the split of Euronext from NYSE Euronext effective as of the beginning of 2014 was announced. Euronext is a pan-European exchange based in Paris, Amsterdam, Brussels and Lisbon. On June 20, 2014 an initial public offering of Euronext took place on the exchanges in Amsterdam, Paris and Brussels. Lisboa will follow at a later time.

NYSE Euronext was specified as Relevant Exchange (the “**Relevant Exchange**”) for Securities issued by UniCredit Bank AG. Due to the split, adjustment of the Relevant Exchange in the relevant Terms and Conditions of the Securities is necessary. The respective Relevant Exchange will be specified as follows from now on:

Relevant Exchange (old)	Relevant Exchange (new)
NYSE Euronext	Euronext

Reference to the city (Amsterdam, Paris, Brussels or Lisboa), as specified in the relevant Terms and Conditions, remains unchanged.

This Notice and further information will be published on www.onemarkets.de and become effective vis-à-vis the Security Holders through this publication.

UniCredit Bank AG