

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of GDF Suez S.A. (ISIN FR0010208488) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company announced a change of the company's name from "GDF Suez S.A." to "Engie S.A." (the "**corporate action**"), effective from April 28, 2015. Therefore the name of underlying and/or basket component were changed accordingly into "Engie S.A." in the respective Terms and Conditions. The change of name applies to all securities of UniCredit Bank AG, where shares of GDF Suez S.A. are underlying and/or basket component. Security identification number ("WKN") and ISIN remain unchanged.

This notice and further information will be published on www.onemarkets.cz/announcements and become effective vis-à-vis the security holders through its publication.

UniCredit Bank AG