

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Airbus Group N.V. (ISIN NL0000235190) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company, that has issued the shares, has announced a change of legal form to Societas Europaea (SE), effective from June 2, 2015. Therefore the name of underlying and/or basket components was changed accordingly into Airbus Group SE. The ISIN remains unchanged. The amendment relates to all products, where Airbus Group N.V. is underlying and/or basket component.

This notice and further information will be published on www.onemarkets.cz/announcements and become effective vis-à-vis the security holders through its publication.

UniCredit Bank AG