

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of ING Groep N.V. (ISIN NL0011821202) (the "**shares**") are underlying and/or basket components of certain securities issued by UniCredit Bank AG. The company that has issued the shares, has announced an exchange of the share certificates (American Depository Receipts – ADR) into common stocks (the "**corporate action**") at a ratio of 1:1, effective July 22, 2016 resulting in a change of the ISIN from NL0000303600 to NL0011821202.

Both Bloomberg and Reuters Tickers remain unchanged.

This notice and any further information will be published on www.onemarkets.cz/announcements and will be available for viewing to the security holders.

UniCredit Bank AG