

UNICREDIT BANK AG

Announcement according to the Final Terms

The shares of SHIRE PLC (ISIN JE00B2QKY057) (the "**shares**") are an underlying of the below mentioned product. The Takeda Pharmaceutical Company Limited has accomplished a takeover of SHIRE PLC (the "**corporate action**") effective on 08.01.2019. With this corporate action the share will be replaced by a basket of 1,202700694685 x Takeda Pharmaceutical Company Limited share. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 1 from the respective calculation agent as follows:

WKN	Seriennummer	Produkt	R (initial) neu
HVB27C	PC000138	HVB Express Plus Zertifikat	JPY 3.093,50

This announcement and further information will be published on www.onemarkets.cz/announcements.

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