

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of TotalEnergies SE (ISIN FR0000120271) (the „shares“) are underlying and/or basket component of certain securities issued by UniCredit Bank AG and listed below. The company that issued the shares announced with effective date June 3, 2021 2021 a change of name, Reuters and Bloomberg Codes (the "**corporate action**") in respect of the shares:

Old:

Total SE / FP FP Equity

New:

TotalEnergies SE / TTE FP Equity

Product ISIN and the underlying ISIN as well as the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions remain unchanged.

	WKN	Serial Number	Product	R (initial) new
Stock	HVB3KZ	PC000179	HVB Garant Cap Anleihe	EUR 45,39

This notice and further information will be published on www.onemarkets.cz/announcements and will be also available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

UniCredit Bank AG